

Charter Board Member

Disclosure Form

Annual disclosures shall be filed with the charter school, posted on the school's web site, with a copy delivered to the MNPS Office of Charter Schools no later than March 1 of each calendar year. Information in the disclosure should cover the prior calendar year (January 1 – December 31). In the event a new Board member is appointed during the year, disclosure must be submitted, posted, with a copy delivered to the MNPS Office of Charter Schools no later than 1 month following appointment. Such disclosure shall cover the prior calendar year (January 1 – December 31).

School: KIPP Nashville

Board Member: Will Edwards Settle

Employer: Woodmont Investment Counsel, LLC

Primary Contact Information: 615-372-0424

Disclosure Statement

I do ___ do not have any financial (regardless of amount) or fiduciary interests, relationships, commitments, or activities including uncompensated activities, that present a potential conflict of interest within the context of TCA 12-4-101, 102.

1. List any employment or compensated office or directorship of the board member or the board member's spouse in any profit or non-profit entity doing business with the charter school on whose Board you serve. (List the name of the entity, not required to state dollar amount).

Employment, compensated office, or directorship:

N/A

2. Do you or your spouse presently have a financial interest of at least 5% (five percent) of any business doing business with the charter school on whose Board you serve?

___ Yes No

If Yes:

Yourself or Spouse: Business name and address: Percent of the interest, if known:

**Charter Board Member
Disclosure Form**

3. Do you or your spouse hold any position* with any for-profit entity, non-profit entity, labor group, or educational or other institution doing business with the charter school on whose Board you serve, which position is not disclosed above as a source of income?

*These include positions from which no monetary value is received.

____ Yes No

If Yes:

Person: Position: Entity:

4. Do you or your spouse have a financial interest in any profit or non-profit entity currently involved in any litigation with the charter school on whose Board you serve, or are you or a family member currently a party to any litigation with the charter school on whose Board you serve?

____ Yes No

If Yes, describe each: _____

5. Do you or your spouse have any* debts, guarantees, or endorsements of debts aggregating over \$5,000 owed to any one creditor doing business with the charter school on whose Board you serve?

*Excluding liabilities owed to a family member or relative by blood or marriage, and excluding loans from established financial institutions made in the ordinary course of business on usual and customary terms.

____ Yes No

If Yes, describe each: _____

6. Do you or your spouse have any debts in excess of \$5,000 which are secured by a guarantee or collateral of any individual other than a family member or a relative by blood or marriage and doing business with the charter school on whose Board you serve?

____ Yes No

If Yes, describe each: _____
